

Protecting Production: **A Window Into**

Legacy Systems Securing the legacy challenge

at the heart of Europe's pharma OT environments From molecule to market, legacy Windows systems remain deeply

embedded in validated processes across Europe's shopfloors. But with ongoing support expiring and advanced threats evolving, these systems pose an increasing risk to uptime, compliance and future OT security. The question is: what does the OT legacy landscape look like for today's pharma manufacturers—and just how exposed are they? Based on exclusive TXOne research from over 530 OT and ICS cybersecurity decision-makers across eight European industrial

sectors, the following insights reveal the scale of pharma's reliance on legacy Windows OS and how organisations are considering a future where legacy lives on, protected.

exposing weak points to exploit high-value Intellectual property (IP), Europe's pharma industry ranks as the...

A Targeted Threat

With complex OT systems and a reliance on legacy systems

Most impacted victim of "the top three ransomware <mark>actors"</mark>

Highest sector to experience a "breach or theft of data" The real kicker? It also ranks as the third most impacted sector to witness a "disruption of services not related to healthcare", with primary disruptions identified as...

Most targeted entity by threat actors

Ransomware threats Yet over half of pharma manufacturers still rely on legacy Windows systems to deliver at least 51%+ of their OT environments.

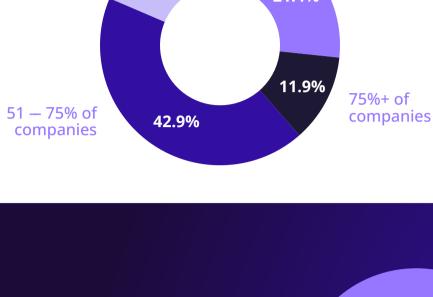
Intrusions

26 - 50% of

companies

of companies 23.8% 21.4%

Less than 25%



For OT and cybersecurity leaders, the top 3 business challenges associated with legacy Windows systems in OT environments were:

The number one reason

Compatibility with legacy equipment

Risk versus Reality

59.5%

Cybersecurity vulnerabilities While their Top 3 cybersecurity concerns honed in on Malware/virus infections, unauthorised access, and a lack of patching or updates. And yet... 28.6% ...had experienced a cyberseculty incident involving legacy Windows systems in the past 12 months.

...had experienced a cybersecurity

maintenance costs

So why the mismatch?

The risk isn't overstated. Instead, the threat landscape

many legacy OT systems:

meaning breaches may go unreported

Lack real-time monitoring,

is evolving faster than legacy systems can detect or support.

With an increasing latent risk profile,

Are air-gapped or segmented, giving a false impression of immunity

Prioritise uptime and validation over security, delaying detection or disclosure



having implemented network segmentat

'System performance impact' was the top concern for OT and cybersecurity leaders when implementing

security measures into OT environments, with...

network segmentation

...to protect legacy Windows systems.

64.3% 54.8% **69**%

Two-thirds of pharma manufacturers were likely to invest in a cybersecurity solution

designed specifically to protect legacy Windows

Protecting Legacy

Ease of implementation

without disrupting

operations

systems, and were most influenced by: **Cost-effectiveness** of the solution An ability to integrate with existing

> Consider upgrading legacy systems at least 25% more expensive than implementing a

infrastructure

added **endpoint** protection tools

cybersecurity solution to protect them.

Windows OS means:

For most, replacing legacy

downtime

64.3%

As for the age-old question of protect versus replace:

Costly recertification & validation

without disrupting validated processes.

Risk of production

High upfront hardware & software costs

Seamlessly integrating with existing OT infrastructure and all Windows systems, our Zero Trust approach ensures that legacy doesn't have to mean vulnerability for Europe's pharmaceutical industry.

environments, TXOne's OT-native solutions protect legacy endpoints

A Diagnosis Without Disruption Trusted to secure the operations of more than 5,000 organisations globally with cybersecurity solutions tailored for ICS and OT

Long rollout

timelines

OT environments, get your copy of our eBook, 'Prescribing Cyber Resilience'.

For a deeper dive into securing Europe's pharma

Start Protecting What Matters.

Your Legacy.

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